

Dual Taxpayers

International Giving Solution

Do you have income in Switzerland and the United States?

Donating to charity is an act of generosity. However, for donors required to pay taxes in both the United States and Switzerland, carefully planned charitable gifts can also present opportunities to increase giving to your favorite charity and lower your taxes.

If you have income in the United States and Switzerland and are currently making charitable donations, you may benefit by giving to a dual-tax exempt entity. By giving through our partner, Swiss American Giving, your donation can receive preferred treatment in the U.S. and Switzerland.

How does it work?

The Swiss American Giving team works with you to receive your charitable contribution and file tax deductions in Switzerland. You'll also be given a charitable contribution receipt for use in the United States. After the contribution is received, you have the flexibility of recommending which charity or donor-advised fund (DAF) will ultimately receive your gift including almost any charity or DAF around the world.



Swiss American Giving and TrustBridge Global Foundation are working together to offer giving solutions for donors who are required to pay taxes in both the United States and Switzerland due to their citizenship or residency status.

Challenges Dual Taxpayers encounter

1

Double Taxation

Dual taxpayers may be subject to double taxation, meaning that they have to pay taxes on the same income to both the U.S. and Swiss governments.

2

Cross-border Giving

Making tax deductible donations across borders to charities in the U.S. or Switzerland may be inefficient, difficult, or impossible.

3

Reporting Requirements

Compliance with reporting requirements in both countries can be time-consuming and require specialized knowledge.

Maximum flexibility on where you give

✓ Swiss or U.S. Charities

After your donation is processed you can easily recommend a grant be made directly to a charity with headquarters in Switzerland or the United States.

✓ International Charities

Through the TrustBridge Global Network, grants can even be sent to charities around the world. TrustBridge has granted to charities in more than 100 countries.

✓ Fund a Donor-Advised Fund

Your contribution can also be sent to a DAF of your choosing. It can be a Foundation Fund in Switzerland with TrustBridge Global Foundation or Fondation Générosité, one of our Network Members.

trustbridgeglobal.com/dualtaxpayers

Simple Assessment

Donations are assessed a 3% contribution assessment and there is a 1% grant assessment for the onward distributions to your recommended charity or DAF (subject to minimums).



Have Questions?

Contact us at info@trustbridgeglobal.com to learn more about how to make the most of your charitable giving.