

TRUSTBRIDGE GLOBAL FOUNDATION®

# Impact Investing

International Giving Solution

## What if your investments could change the world?

Around the world, approximately USD 1 trillion has been set aside for charitable purposes. However, most charitable assets are held or invested without regard for mission. Funds held in private foundations or donor-advised funds may even be invested in companies that are producing outcomes contrary to your charitable purposes. But what if those investments could be furthering your charitable goals? That's where we can help.

## Putting your charitable capital to work

Whether your investment portfolio is already inside a charitable vehicle or if you intend to donate some or all of it to charity some day, the benefits of putting charitable capital to work in impact investments is significant. Many charitable investments can realize up to a 50% headstart with tax-preferred treatment and grow tax free after that. And with a global reach extending around the world, the impact on your favorite causes is only limited by your own imagination.



With our partners at Impact Foundation, we provide a streamlined way to invest in transformational businesses, make loans to charity, and grow the amount you have to give away. Depending on where your charitable capital originates, TrustBridge Global Foundation and Impact Foundation will work with you to optimize the structure and setup of your impact investment. For donors in the U.S., Impact Foundation will serve you in placing your investment. Donors in any other country can use their Foundation Fund from TrustBridge Global Foundation in Switzerland to make impact investments around the world.

## How it works

Impact investments are placed from your Foundation Fund at TrustBridge Global Foundation. A Foundation Fund lets you put your business and investing talents to work maximizing the impact of your charitable capital through investments in transformational businesses and enterprising charities.

### 1. Contribute to your Fund.

Establish your Foundation Fund (a donor-advised fund) and move your charitable capital to it.

### 2. Recommend investments.

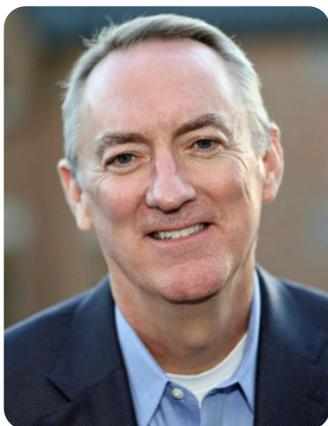
Find and recommend impact investments: we handle the paperwork and due diligence for placing the investment.

### 3. Monitor your investments.

Watch your investment performance and charitable capital at work.

### 4. Returns fuel more good.

Financial returns are available in your Fund for reinvesting or granting to charity.



**Greg Lernihan**  
Migmir Family  
Foundation

[trustbridgeglobal.com/impactinvesting](https://trustbridgeglobal.com/impactinvesting)



**“We invest for compounding impact - lives and communities benefitted through the companies we invest in, plus financial returns that fuel additional grants and investments.”**

## Make an impact

Start making an impact with your charitable assets today by contacting our team to learn how to leverage impact investing.

[info@trustbridgeglobal.com](mailto:info@trustbridgeglobal.com)